



Porto Alegre, July 01, 2010

**Cert ID certified 'Non-GMO'<sup>sm</sup> soy meal and other soy products: Volumes available from South America and Worldwide**

As in previous years, we provide the following information as a service for European industrial buyers of soy meal and other soy products, providing clear assurances that the tonnage of certified non-GM soy available from Brazil is more than sufficient to assure sustainable, long-term production of 'Non-GMO' animal feed. 2010 is the fifth year in which many of our Brazilian clients have certified their soy products according to both the Cert ID 'Non-GMO' standard and our sustainability certification, called *ProTerra*<sup>sm</sup>, evolved from the *Basel Criteria for Responsible Soy Production*. 'Non-GMO' certification by Cert ID comes with the assurance of a GMO content below the quantification limit of 0.1 percent, and both 'Non-GMO' and *ProTerra* certified material come with batch-specific *Full Traceability*<sup>sm</sup> documentation.

A substantial share of the Brazilian, Indian and Chinese soybean production is free of genetic modification. Cert ID, alone, audited over 5 million metric tons (MT) of Brazilian soy meal in 2010 and most of the Indian soy derived products. India has an installed capacity for producing about 36,000 MT of Non-GM lecithin, fluid and de-oiled of which 8,500 MT have been certified. From existing and prospective Cert ID clients, an additional volume of Brazilian soy meal representing 1.5 million MT of soybeans could have been certified ("certifiable"), if EU buyers had expressed their demand early in the year. As shown in the attached table, all Cert ID certified and "certifiable" soy products totaled over 8.3 million MT in 2010.

Year-to-year fluctuations in the volumes of the various soy products certified by Cert ID reflect shifts among certifiers and commercial decisions of our clients and their customers. They are not due to decreases in the availability of certifiable Non-GMO soybeans. Brazil continues to be the leading country in non-GM soy production with 40 percent (over 26 million MT) of its 2010 crop being non-GM, and is therefore able to satisfy any demand for Non-GMO soy products from Europe for many years to come. Not all of this Non-GMO soy is automatically identity-preserved. However, all that is required for additional volumes to be identity preserved and certified is for EU buyers to indicate their needs early in the year. Consistently, increased demand expressed by frame contracts between European buyers and Brazilian suppliers have an immediate effect on Non-GMO certification volumes in Brazil.

Cert ID in Brazil will gladly answer any further questions, as will Cert ID's offices in Europe and the U.S. Cert ID is glad to provide the names of certified suppliers.

Cert ID Certificadora Ltda.

A handwritten signature in blue ink, appearing to read 'Augusto Freire', written over a horizontal line.

Augusto Freire  
Managing Director



CERT ID: Certified Non-GMO Soy and Derivatives from Brazil in Metric Tons (MT)												
Year >	2005		2006		2007		2008		2009		2010	
Status >	certified	certifiable	certified	certifiable	certified	certifiable	certified	certifiable	certified	certifiable	certified	certifiable
No. of Soy Crushers	14		10		10		10		10		12	
Soy Meal	4,057,875	1,900,000	3,374,000	1,400,000	3,976,070	2,200,000	2,579,230	2,400,000	2,720,000	2,500,000	2,900,000	2,500,000
<b>Total Tonnage Soy Meal</b>	<b>5,957,875</b>		<b>4,774,000</b>		<b>6,176,070</b>		<b>4,979,230</b>		<b>5,220,000</b>		<b>5,400,000</b>	
<i>In addition:</i>												
Soybeans	1,352,625	4,100,000	770,000	1,600,000	850,000	2,000,000	540,000	1,460,000	515,000	1,500,000	550,000	1,500,000
Soy Oil	1,271,468		915,800		1,098,219		636,433		600,000		650,000	
Lecithin Brazil and India	50,687		39,570		38,946		33,496		40,000		56,200	
Soy Protein	25,000		120,500		350,300		267,972		250,000		200,000	
<b>Total Product Volume</b>	<b>12,757,655</b>		<b>8,219,870</b>		<b>10,513,535</b>		<b>7,917,131</b>		<b>8,125,000</b>		<b>8,350,000</b>	

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The above statistics table was begun in 2000. Only the six most recent harvest seasons of certified volumes (in MT) of soy meal, soybeans, and other derivatives are displayed here. Lecithin volume reflects certified tonnage from Brazil and India and includes 900 MT de-oiled lecithin from India.

Soybeans: World production in thousand metric tons (MT)									
Production	2005/06	% of Total 2006	2006/07	% of Total 2007	2007/08	% of Total 2008	2008/09	% of Total 2009	Forecast 2009/10
United States	83,507	37.84	87,001	36.69	72,859	32.94	80,536	38.22	88,322
Brazil	57,000	25.83	59,000	24.88	61,000	27.58	57,000	27.04	66,900
Argentina	40,500	18.35	48,800	20.58	46,200	18.99	32,000	15.18	51,000
China	16,350	7.40	15,967	8.29	14,000	6.33	16,000	4.74	15,000
India	7,000	3.17	7,690	3.24	9,470	4.28	9,100	4.31	9,000
Paraguay	3,640	1.64	5,856	2.46	6,900	3.12	3,800	1.8	5,750
Canada	3,161	1.43	3,460	1.43	2,700	1.22	3,300	1.56	3,500
Other	9,512	4.31	9,337	3.93	8,004	3.62	8,986	4.26	9,363
<b>Total</b>	<b>220,670</b>		<b>237,111</b>		<b>221,133</b>		<b>210,722</b>		<b>243,935</b>

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